

A LETTER FROM OUR FOUNDER (2009)

As a publicly traded company, it's crucial that new and potential investors stay informed of your company's technology, progress toward vision and key developments that impact volume, stock price and valuation.

Does your investment thesis or summary supplied in quarterly reporting or sector analysis by your analyst or I-Bank reflect actionable metrics to propel your share price and ultimately your valuation?

Have you been part of this differentiation or augmented your focus as applied to your vision and market standing.

Are you in control of your relative standing in a comparable index articulating your differentiation?

What funds are selling and buying in this volatile market and sector rotations; shouldn't your firm manage have access to this to this information?

Fewer I-Bank analysts have severely limited research which is linked to commission paying clients only.

Equity operations now rely less on quantitative programs and place new emphasis on qualitative insight.

How is investor sentiment affecting your stock price since many funds are streamlining portfolios and consolidating funds to address the short and near-term market challenges?

There is a diagnostic to measure, monitor and treat your share price; let Scimitar define your comparable analysis or index, capitalization, benchmarked milestones and valuation catalysts and investor outreach.

Our mission is to improve valuation by defining and indexing the short, near and long term catalysts to facilitate price discovery, recovery and market valuation.

Our comprehensive research coverage has attracted a growing constituency of asset managers, high-net worth individuals, and other investment professionals to "listen, buy and hold".

Scimitar's coverage has played a key role stimulating price appreciation, follow-on financing and opens doors delivering fund and retail access for our clients.

Scimitar's research is also distributed free-of-charge, unlike I-Banks that typically limit research to commission paying institutional clients.

Refocus your investor sentiment relative to your stock price. Investors and retail brokers need selling points to stimulate client purchase.

ScimitarEquity provides a wide range of customized research services to align your investor sentiment, retain investors and potentially stifle a broker/fund rotation to generate valuation appreciation.

Now six years old we improve valuation by indexing the short, near and long term catalysts to facilitate share price discovery and recovery.

Quantify, monitor and treat your share price in this volatile market and sector rotations. Competitive regulatory filings, news flows and markets do not always incorporate value into the share price.

Scimitar's credibility has gained a significant following as investors continue to seek cost effective investment advice from trustworthy sources.

We have the expertise and global connections to attract and solidify cohesive groups of institutional advisors for a number of healthcare clients.

Our capabilities are differentiated through 25 years of specialized experience in the healthcare industry, sell-side and buy-side and venture/public investment fund communities resulting in an extensive and valuable network.

These synergies and our unbiased research ensure our analysis will receive serious consideration by investment professionals.

Thank You,



Henry W. McCusker

Happy New Year; May the Sentiment be with you!